

1040 MeF Business Rules

Revision Date: 1/13/2022

Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
1			Duplicate State Return. Already received and accepted return for same file period.	Reject - Stop	Duplicate Condition	Active	Active	Active
4			An amended credit-only return is not eligible for e-file.	Reject - Stop	Incorrect Data	Active	Active	Active
5			Schema Validation Error	Reject - Stop		Active	Active	Active
6	StateReturnHeader		The Preparer Certification Section is required.	Reject	Missing Data	Active	Active	Active
8			The return received contains a form(s) your software provider has not received approval to submit.	Reject - Stop		Active	Active	Active
9			Unauthorized software vendor. Contact your software provider.	Reject - Stop	Database Validation Error	Active	Active	Active
10	StateReturnHeader	1	Spouse First and Last Name are required when filing as Married.	Reject	Missing Data	Active	Active	Active
11	StateReturnHeader	3	Spouse Social Security number is required when filing as Married.	Reject	Missing Data	Active	Active	Active
12	StateReturnHeader	1	Filer or Spouse First and Last Name cannot contain numbers.	Reject	Incorrect Data	Active	Active	Active
13	MI1040	8	When MI-1040 line 8 box b or box c is checked, a Schedule NR must be included.	Reject	Missing Document	Active	Active	Active
14	MI-1040	10	MI-1040 line 10 (Adjusted Gross Income) must equal Schedule NR line 14, column A.	Reject	Data Mismatch	Active	Active	Active
15	MI-1040	11	When claiming Additions on the MI-1040 line 11, a Schedule 1 must be included.	Reject	Missing Document	Active	Active	Active
16	MI-1040	11	MI-1040 line 11 (Additions) must be equal to Schedule 1 line 9 (Total Additions).	Reject	Data Mismatch	Active	Active	Active
18	MI-1040	12	MI-1040 line 12 must equal MI-1040 lines 10 + line 11.	Reject	Math Error	Active	Active	Active
20	MI-1040	13	When claiming Subtractions on the MI-1040 line 13, a Schedule 1 must be included.	Reject	Missing Document	Active	Active	Active
21	MI-1040	13	MI-1040 line 13 (Subtractions) must be equal to Schedule 1 line 29 (Total Subtractions).	Reject	Data Mismatch	Disabled	Active	Active
21	MI-1040	13	MI-1040 line 13 (Subtractions) must be equal to Schedule 1 line 28 (Total Subtractions).	Reject	Data Mismatch	Active	Disabled	Disabled
23	MI-1040	14	MI-1040 line 14 must equal MI-1040 line 12 minus line 13.	Reject	Math Error	Active	Active	Active
24	MI-1040	14	MI-1040 line 14 must equal zero when MI-1040 line 13 is greater than line 12.	Reject	Math Error	Active	Active	Active
25	MI-1040	15	MI-1040 line 15 (Exemption Allowance) must be equal to MI-1040 line 9f.	Reject	Data Mismatch	Active	Active	Active
26	MI-1040	15	When filing as non- or part-year resident, MI-1040 line 15 (Exemption Allowance) must be equal to Schedule NR line 19.	Reject	Data Mismatch	Active	Active	Active

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27	MI-1040	16	MI-1040 line 16 must equal MI-1040 line 14 minus line 15.	Reject	Math Error	Active	Active	Active
28	MI-1040	16	MI-1040 line 16 must equal zero when MI-1040 line 15 is greater than line 14.	Reject	Math Error	Active	Active	Active
29	MI-1040	17	MI-1040 line 17 must equal MI-1040 line 16 multiplied by 4.25% (0.0425).	Reject	Math Error	Active	Active	Active
33	MI-1040	20	MI-1040 line 20 must equal MI-1040 line 17 minus the sum of lines 18b and 19b.	Reject	Math Error	Active	Active	Active
34	MI-1040	20	MI-1040 line 20 must equal zero when the sum of MI-1040 lines 18b and 19b is greater than line 17.	Reject	Math Error	Active	Active	Active
35	MI-1040	24	MI-1040 line 24 must equal MI-1040 lines 21 + 22 + 23.	Reject	Math Error	Active	Active	Active
40	MI-1040	25	When claiming a Property Tax Credit on the MI-1040 line 25, form MI-1040CR or MI-1040CR-2 must be included.	Reject	Missing Document	Active	Active	Active
41	MI-1040	25	MI-1040 line 25 (Property Tax Credit) must equal MI-1040CR line 44 or MI-1040CR-2 line 33 (Property Tax Credit).	Reject	Data Mismatch	Active	Active	Active
44	MI-1040	32c	When MI-1040 line 32a is checked, line 32c must be entered as a negative number.	Reject	Incorrect Data	Active	Active	Active
45	MI-1040	32c	When MI-1040 line 32b is checked, line 32c must be entered as a positive number.	Reject	Incorrect Data	Active	Active	Active
50	MI-1040	33	MI-1040 line 33 must equal MI-1040 lines 25 + 26 + 27b + 28 + 29 + 30 + 31 + 32c.	Reject	Math Error	Active	Active	Active
51	MI-1040	26	When claiming a Farmland Preservation Tax Credit on the MI-1040 line 26, form MI-1040CR-5 must be included.	Reject	Missing Document	Active	Active	Active
52	MI-1040	26	When claiming a Farmland Preservation Tax Credit on the MI-1040 line 26, a Schedule CR-5 must be included.	Reject	Missing Document	Active	Active	Active
53	MI-1040	26	When claiming a Farmland Credit, the MI-1040CR, CR-2 or CR-7 must be included even when not eligible for the credit.	Reject	Missing Document	Active	Active	Active
54	MI-1040	26	MI-1040 line 26 (Farmland Preservation Tax Credit) must equal either MI-1040CR-5 line 15 or MI-1040CR-5 line 20.	Reject	Data Mismatch	Active	Active	Active
70	MI-1040	27b	MI-1040 line 27b (Michigan EITC) must equal MI-1040 line 27a (Federal EITC) multiplied by 6% (0.06).	Reject	Math Error	Active	Active	Active
72	MI-1040	27b	Adjusted Gross Income must be less than \$51,464 to be eligible for the Michigan Earned Income Tax Credit.	Reject	Math Error	Disabled	Disabled	Active
72	MI-1040	27b	Adjusted Gross Income must be less than \$50,954 to be eligible for the Michigan Earned Income Tax Credit.	Reject	Math Error	Disabled	Active	Disabled
72	MI-1040	27b	Adjusted Gross Income must be less than \$50,162 to be eligible for the Michigan Earned Income Tax Credit.	Reject	Math Error	Active	Disabled	Disabled

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73	MI-1040	27b	Adjusted Gross Income must be less than \$57,414 to be eligible for the Michigan Earned Income Tax Credit.		Incorrect Data	Disabled	Disabled	Active
73	MI-1040	27b	Adjusted Gross Income must be less than \$56,844 to be eligible for the Michigan Earned Income Tax Credit.		Incorrect Data	Disabled	Active	Disabled
73	MI-1040	27b	Adjusted Gross Income must be less than \$55,952 to be eligible for the Michigan Earned Income Tax Credit.		Incorrect Data	Active	Disabled	Disabled
74	MI-1040	27b	A Michigan nonresident without taxable income (line 16) is not eligible for the MI Earned Income Tax Credit (line 27b).	Reject	Incorrect Data	Active	Active	Active
85	MI-1040		When the MI-1040 amended return checkbox is checked, Schedule AMD must be included.	Reject	Missing Document	Active	Active	Active
86	MI-1040		When Schedule AMD is included, the MI-1040 amended return checkbox must be checked.	Reject	Missing Data	Active	Active	Active
91	MI-1040	9a	MI-1040 line 9a exemption amount must equal number of exemptions on line 9a multiplied by \$4,900 .	Reject	Math Error	Disabled	Disabled	Active
91	MI-1040	9a	MI-1040 line 9a exemption amount must equal number of exemptions on line 9a multiplied by \$4,750.	Reject	Math Error	Disabled	Active	Disabled
91	MI-1040	9a	MI-1040 line 9a exemption amount must equal number of exemptions on line 9a multiplied by \$4,400.	Reject	Math Error	Active	Disabled	Disabled
93	MI-1040	9b	MI-1040 line 9b exemption amount must equal number of exemptions on line 9b multiplied by \$2,800.	Reject	Math Error	Disabled	Active	Active
93	MI-1040	9b	MI-1040 line 9b exemption amount must equal number of exemptions on line 9b multiplied by \$2,700.	Reject	Math Error	Active	Disabled	Disabled
95	MI-1040	9c	MI-1040 line 9c exemption amount must equal number of exemptions on line 9c multiplied by \$400.	Reject	Math Error	Active	Active	Active
96	MI-1040	9d	MI-1040 line 9d exemption amount must equal number of exemptions on line 9d multiplied by \$4,900 .	Reject	Math Error	Disabled	Disabled	Active
96	MI-1040	9d	MI-1040 line 9d exemption amount must equal number of exemptions on line 9d multiplied by \$4,750.	Reject	Math Error	Disabled	Active	Disabled
96	MI-1040	9d	MI-1040 line 9d exemption amount must equal number of exemptions on line 9d multiplied by \$4,400.	Reject	Math Error	Active	Disabled	Disabled
98	MI-1040	9f	MI-1040 line 9f must equal MI-1040 lines 9a + 9b + 9c + 9d + 9e.		Math Error	Active	Active	Active
100	Schedule 1	9	Schedule 1 line 9 (Total Additions) must equal Schedule 1 lines 1 + 2 + 3 + 4 + 5 + 6 + 7 + 8.	Reject	Math Error	Active	Active	Active
102	Schedule 1	3	When claiming an addition on Schedule 1 line 3, form MI-1040D or MI-4797 must be included.	Reject	Missing Document	Active	Active	Active
103	Schedule 1	5	When claiming an addition on Schedule 1 line 5, form MI-1040D or MI-4797 must be included.	Reject	Missing Document	Active	Active	Active
104	Schedule 1	12	When claiming a subtraction on Schedule 1 line 12, form MI-1040D or MI-4797 must be included.	Reject	Missing Document	Active	Active	Active

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106	Schedule 1	25	When claiming a subtraction on Schedule 1 line 25, form 4884 must be included.	Reject	Missing Document	Disabled	Active	Active
106	Schedule 1	24	When claiming a subtraction on Schedule 1 line 24, form 4884 must be included.	Reject	Missing Document	Active	Disabled	Disabled
107	Schedule 1	25	Schedule 1 line 25 (Retirement Benefits) must equal Form 4884 line 16, 17 or 18 .	Reject	Data Mismatch	Disabled	Disabled	Active
107	Schedule 1	25	Schedule 1 line 25 (Retirement Benefits) must equal Form 4884 line 16, line 27, line 28, or line 29.	Reject	Data Mismatch	Disabled	Active	Disabled
107	Schedule 1	24	Schedule 1 line 24 (Retirement Benefits) must equal Form 4884 line 16, line 27 or line 28 or line 29.	Reject	Data Mismatch	Active	Disabled	Disabled
110	Schedule 1	27	Schedule 1 line 27 must equal the sum of lines 10 through 26 .	Reject	Math Error	Disabled	Disabled	Active
110	Schedule 1	29	Schedule 1 line 29 must equal the sum of lines 10 through 21, 23 through 26 and 28.	Reject	Math Error	Disabled	Active	Disabled
110	Schedule 1	26	Schedule 1 line 26 must equal the sum of lines 10 through 21 and 23 through 25.	Reject	Math Error	Active	Disabled	Disabled
116	Schedule 1	26	When claiming a subtraction on Schedule 1 line 26, the filer or spouse must be born prior to 1946.	Reject	Incorrect Data	Disabled	Active	Active
116	Schedule 1	25	When claiming a subtraction on Schedule 1 line 25, the filer or spouse must be born prior to 1946.	Reject	Incorrect Data	Active	Disabled	Disabled
118	Schedule 1	22	Schedule 1 lines 22E (spouse Year of Birth) and 22F (spouse Age) are required when Married Filing Jointly.	Reject	Incorrect Data	Disabled	Active	Active
118	Schedule 1	22	Schedule 1 lines 23D (spouse Year of Birth) and 23E (spouse Age) are required when Married Filing Jointly.	Reject	Incorrect Data	Active	Disabled	Disabled
119	Schedule 1	22	Filer or Spouse Year of Birth and/or Age on Schedule 1, line 22, do not match Form 4884, lines 4 and 5.	Reject	Data Mismatch	Active	Active	Active
120	Schedule 1	23	When claiming a subtraction on Schedule 1, line 23, the older (filer/spouse) year of birth must be 1946 through 1952.	Reject	Incorrect Data	Disabled	Active	Active
120	Schedule 1	23	When claiming a subtraction on Schedule 1, line 23, the older (filer/spouse) year of birth must be 1946 through 1952.	Reject	Incorrect Data	Active	Disabled	Disabled
122	Schedule 1	28	When claiming the MI NOL Deduction on Schedule 1 line 28 , Form 5674 must be included.	Reject	Missing Data	Disabled	Disabled	Active
123	Schedule 1	28	Schedule 1 line 28 (MI NOL Deduction) must equal Form 5674 line 11 or line 12.	Reject	Data Mismatch	Disabled	Disabled	Active
126	Schedule 1	29	Schedule 1 line 29 must equal lines 27 and 28 .	Reject	Math Error	Disabled	Disabled	Active
126	Schedule 1	28	Schedule 1 line 28 must equal lines 26 + 27.	Reject	Math Error	Active	Disabled	Disabled

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130	Schedule 1	24	When claiming a subtraction on Schedule 1, line 24, the older (filer/spouse) year of birth must be 1953 through 1954.	Reject	Missing Data	Disabled	Disabled	Active
130	Schedule 1	24	When claiming a subtraction on Schedule 1, line 24, the older (filer/spouse) year of birth must be 1953.	Reject	Missing Data	Disabled	Active	Disabled
200	MI-1040CR	13	MI-1040CR line 13 must equal MI-1040CR lines 10 + 12.	Reject	Math Error	Active	Active	Active
201	MI-1040CR	9	When filing MI-1040CR as a homeowner, MI-1040CR line 9 (Taxable Value) cannot be zero or blank.	Reject	Missing Data	Active	Active	Active
202	MI-1040CR	9	When filing MI-1040CR as a homeowner, MI-1040CR line 10 (Property Taxes) cannot equal or exceed line 9 (Taxable Value).	Reject	Incorrect Data	Active	Active	Active
203	MI-1040CR	11	MI-1040CR line 11 must equal the MI-1040CR line 53 (plus line 55 when line 54a is checked).	Reject	Data Mismatch	Active	Active	Active
204	MI-1040CR	12	MI-1040CR line 12 must equal MI-1040CR line 11 multiplied by 23% (0.23).	Reject	Math Error	Active	Active	Active
205	MI-1040CR MI-1040CR-2 MI-1040CR-7		Total Household Resources on MI-1040CR lines 14-33 or MI-1040CR-2 lines 13-32 must equal the MI-1040CR-7 lines 16-34.	Reject	Data Mismatch	Active	Active	Active
206	MI-1040CR	9	MI-1040CR line 9 (Taxable Value) is greater than \$136,600. You are not eligible for this credit.	Reject	Incorrect Data	Disabled	Disabled	Active
206	MI-1040CR	9	MI-1040CR line 9 (Taxable Value) is greater than \$135,000. You are not eligible for this credit.	Reject	Incorrect Data	Active	Active	Disabled
208	MI-1040CR MI-1040CR-2 MI-1040CR-7		When filing as Married Filing Separately on MI-1040CR, MI-1040CR-2 or MI-1040CR-7, Form 5049 must be included.	Reject	Missing Document	Active	Active	Active
210	MI-1040CR MI-1040CR-2 MI-1040CR-7		The Dates of Residency on the MI-1040CR line 7 or the MI-1040CR-2 line 6 must equal the MI-1040CR-7 line 6.	Reject	Data Mismatch	Active	Active	Active
215	MI-1040CR	28	MI-1040CR line 28 must equal MI-1040CR lines 14 + 15 + 16 + 17 + 18 + 19 + 20 + 21 + 22 + 23 + 24 + 25 + 26 + 27.	Reject	Math Error	Active	Active	Active

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220	MI-1040CR	32	MI-1040CR line 32 must equal MI-1040CR lines 30 + 31.	Reject	Math Error	Active	Active	Active
230	MI-1040CR	33	MI-1040CR line 33 (Total Household Resources) must equal MI-1040CR line 29 minus line 32.	Reject	Math Error	Active	Active	Active
231	MI-1040CR	33	MI-1040CR line 33 is greater than \$60,600 . You are not eligible for this credit.	Reject	Incorrect Data	Disabled	Disabled	Active
231	MI-1040CR	33	MI-1040CR line 33 is greater than \$60,000. You are not eligible for this credit.	Reject	Incorrect Data	Active	Active	Disabled
232	MI-1040CR	34	MI-1040CR line 34 must equal line 33 multiplied by 3.2% (0.032).	Reject	Math Error	Active	Active	Active
233	MI-1040CR	34	MI-1040CR line 34 must equal zero when line 33 is negative.	Reject	Math Error	Active	Active	Active
234	MI-1040CR	35	MI-1040CR line 35 must equal MI-1040CR line 13 minus line 34.	Reject	Math Error	Active	Active	Active
235	MI-1040CR	35	MI-1040CR line 35 must equal zero when line 34 is more than line 13.	Reject	Math Error	Active	Active	Active
236	MI-1040CR	36	MI-1040CR line 36 must equal line 35 when only box 5a is checked.	Reject	Data Mismatch	Active	Active	Active
237	MI-1040CR	37	MI-1040CR line 37 percentage is incorrect based on the Total Household Resources.	Reject	Incorrect Data	Active	Active	Active
238	MI-1040CR	38	MI-1040CR line 38 must equal line 36 multiplied by line 37 (maximum \$1500).	Reject	Math Error	Active	Active	Active
239	MI-1040CR	39	MI-1040CR line 39 must equal line 35 (maximum \$1500) when box 5b is checked.	Reject	Math Error	Active	Active	Active
240	MI-1040CR	51	MI-1040CR line 51 (Taxes eligible for credit) must equal MI-1040CR line 50 column A + line 50 column B.	Reject	Math Error	Active	Active	Active
241	MI-1040CR	40	MI-1040CR line 40 must equal line 35.	Reject	Data Mismatch	Active	Active	Active
242	MI-1040CR	41	MI-1040CR line 41 must equal line 40 multiplied by 60% (0.60) (maximum \$1500).	Reject	Math Error	Active	Active	Active
243	MI-1040CR	42	MI-1040CR line 42 must equal line 38 when only box 5a is checked, line 39 when 5b is checked, or line 41 for others.	Reject	Data Mismatch	Active	Active	Active
244	MI-1040CR	43	MI-1040CR line 43 percentage is incorrect based on the Total Household Resources.	Reject	Incorrect Data	Active	Active	Active
254	MI-1040CR-2	7	MI-1040CR-2 line 7d or 7e is checked and line 32 is greater than \$7,500. You cannot claim a credit on the MI-1040CR-2.	Reject	Incorrect Data	Active	Active	Active
256	MI-1040CR-2	27	MI-1040CR-2 line 27 must equal MI-1040CR-2 lines 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20 + 21 + 22 + 23 + 24 + 25 + 26.	Reject	Math Error	Active	Active	Active
260	MI-1040CR-2	31	MI-1040CR-2 line 31 must equal MI-1040CR-2 lines 29 + 30.	Reject	Math Error	Active	Active	Active

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265	MI-1040CR-2	32	MI-1040CR-2 line 32 (Total Household Resources) must equal MI-1040CR-2 line 28 minus line 31.	Reject	Math Error	Active	Active	Active
266	MI-1040CR-2	32	MI-1040CR-2 line 32 is greater than \$60,600 . You are not eligible for this credit.	Reject	Incorrect Data	Disabled	Disabled	Active
266	MI-1040CR-2	32	MI-1040CR-2 line 32 is greater than \$60,000. You are not eligible for this credit.	Reject	Incorrect Data	Active	Active	Disabled
270	MI-1040CR-2	44	MI-1040CR-2 line 44 (Taxes eligible for credit) must equal MI-1040CR-2 line 43 column A + line 43 column B.	Reject	Math Error	Active	Active	Active
280	MI-1040CR-2	56	When there is an amount on MI-1040CR-2 line 56, it must equal MI-1040CR-2 line 12.	Reject	Data Mismatch	Active	Active	Active
290	5674	1	When the 5674 line 1 is checked, an Explanation.pdf must be attached.	Reject	Missing Data	Disabled	Disabled	Active
291	5674	4	5674 line 4 must equal MI-1040 line 10 (AGI).	Reject	Incorrect Data	Disabled	Disabled	Active
292	5674	5	5674 line 5 must equal Schedule 1 line 9 (Additions).	Reject	Incorrect Data	Disabled	Disabled	Active
293	5674	6	5674 line 6 must equal Schedule 1 line 27 (Subtractions).	Reject	Incorrect Data	Disabled	Disabled	Active
294	5674	7	5674 line 7 must equal lines 4 + 5 + 6. When negative, enter 0.	Reject	Math Error	Disabled	Disabled	Active
295	5674	8	5674 line 8 must equal line 7 multiplied by 80%.	Reject	Math Error	Disabled	Disabled	Active
296	5674	9	5674 line 9 must be the lesser of line 3 or line 8.	Reject	Incorrect Data	Disabled	Disabled	Active
297	5674	10	5674 line 10 must equal lines 2 + 9.	Reject	Math Error	Disabled	Disabled	Active
323	MI-1040H	5	When the MI-1040H box 5 is checked, Entity Name and FEIN (line 13) is required.	Reject	Missing Data	Active	Active	Active
324	MI-1040H	5	When the MI-1040H box 5 is checked, a Unitary Calculation worksheet must be attached.	Reject	Missing Document	Active	Active	Active
325	MI-1040H	8	MI-1040H line 8 (Apportionment Percentage) must equal MI-1040H line 6 divided by line 7.	Reject	Math Error	Active	Active	Active
326	MI-1040H	9	When MI-1040H box 9 is checked Form 5595 must be included.	Reject	Missing Document	Disabled	Disabled	Active
328	MI-1040H	13	When MI-1040H Part 3 (Entity Name and FEIN) is included, MI-1040H box 5 must be checked.	Reject	Incorrect Data	Active	Active	Active
341	MI-1040H	11	MI-1040H line 11 must equal MI-1040H line 10 multiplied by the percentage on line 8.	Reject	Math Error	Active	Active	Active
350	4884		Filer, Spouse and Decd Spouse age/SSA Exempt Status does not qualify for a pension subtraction.	Reject	Incorrect Data	Disabled	Disabled	Disabled
351	4884	5	Form 4884 line 5 (spouse Year of Birth) is required when Married Filing Jointly.	Reject	Incorrect Data	Active	Active	Active

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355	4884	7e	Form 4884 line 7e should only be checked for single filers.	Reject	Incorrect Data	Disabled	Disabled	Active
355	4884	7d	Form 4884 line 7d should only be checked for single filers.	Reject	Incorrect Data	Disabled	Active	Disabled
356	4884	7e	Form 4884 line 7e should only be checked if the filer was born between 1946 through 1954.	Reject	Incorrect Data	Disabled	Disabled	Active
356	4884	7d	Form 4884 line 7d should only be checked if the filer was born between 1946 through 1953.	Reject	Incorrect Data	Disabled	Active	Disabled
357	4884	13	Form 4884 line 13 must equal Form 4884 line 11 minus line 12.	Reject	Math Error	Disabled	Disabled	Active
357	4884	11	Form 4884 line 11 must equal Form 4884 line 9 minus line 10.	Reject	Math Error	Active	Active	Disabled
358	4884	13	Form 4884 line 13 must equal zero when Form 4884 line 12 is greater than line 11.	Reject	Math Error	Disabled	Disabled	Active
358	4884	11	Form 4884 line 11 must equal zero when Form 4884 line 10 is greater than line 9.	Reject	Math Error	Active	Active	Disabled
360	4884	4/5	The older of Filer or Spouse was born in 1946 through 1954. Complete Schedule 1 lines 22 and either 23 or 24.	Reject	Incorrect Data	Disabled	Disabled	Active
360	4884	4/5	The older of Filer or Spouse was born in 1946 through 1953. Complete Schedule 1 lines 22 and either 23 or 24.	Reject	Incorrect Data	Disabled	Active	Disabled
360	4884	4/5	The older of Filer or Spouse was born in 1946 through 1952. Complete Schedule 1 lines 22 and 23.	Reject	Incorrect Data	Active	Disabled	Disabled
361	4884	Section A	Based on the Filer, Spouse and/or Deceased Spouse year of birth Section A should have been completed.	Reject	Incorrect Data	Disabled	Disabled	Disabled
361	4884	Section A	Based on the Filer and/or Spouse year of birth Section A should have been completed.	Reject	Incorrect Data	Disabled	Disabled	Disabled
362	4884	Section B	Based on the Filer, Spouse and Deceased Spouse year of birth, Section B should have been completed.	Reject	Incorrect Data	Active	Active	Disabled
363	4884	Section B	Based on Filer and/or Spouse (and Deceased Spouse when applicable) year of birth, Section B should have been completed.	Reject	Incorrect Data	Disabled	Disabled	Disabled
363	4884	Section C	Based on Filer and/or Spouse (and Deceased Spouse when applicable) year of birth, Section C should have been completed.	Reject	Incorrect Data	Disabled	Disabled	Disabled
364	4884	9	Form 4884 line 9 must equal \$54,404.	Reject	Math Error	Disabled	Disabled	Active
364	4884	9	Form 4884 line 9 must equal \$53,759 (reduced by any amount on Schedule 1, line 11).	Reject	Math Error	Disabled	Active	Disabled
364	4884	9	Form 4884 line 9 must equal \$52,808 (reduced by any amount on Schedule 1, line 11).	Reject	Math Error	Active	Disabled	Disabled
365	4884	9	Form 4884 line 9 must equal \$108,808.	Reject	Math Error	Disabled	Disabled	Active

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365	4884	9	Form 4884 line 9 must equal \$107,517 (reduced by any amount on Schedule 1, line 11).	Reject	Math Error	Disabled	Active	Disabled
365	4884	9	Form 4884 line 9 must equal \$105,615 (reduced by any amount on Schedule 1, line 11).	Reject	Math Error	Active	Disabled	Disabled
366	4884	12	Form 4884 line 12 must equal the Total Public retirement and pension benefits listed on line 8.	Reject	Math Error	Disabled	Disabled	Active
366	4884	10	Form 4884 line 10 must equal the Total Public retirement and pension benefits listed on line 8.	Reject	Math Error	Active	Active	Disabled
367	4884	14	Form 4884 line 14 must equal the Total Private retirement and pension benefits listed on line 8.	Reject	Math Error	Disabled	Disabled	Active
367	4884	12	Form 4884 line 12 must equal the Total Private retirement and pension benefits listed on line 8.	Reject	Math Error	Active	Active	Disabled
369	4884	14	Form 4884 line 14 must equal line 12 + line 13.	Reject	Math Error	Active	Active	Disabled
370	4884	15	Form 4884 line 15 must equal the smaller of lines 13 or 14.	Reject	Data Mismatch	Disabled	Disabled	Active
370	4884	15	Form 4884 line 15 must equal the smaller of lines 11 or 14.	Reject	Data Mismatch	Active	Active	Disabled
371	4884	16	Form 4884 line 16 must equal line 12 + line 15.	Reject	Math Error	Disabled	Disabled	Active
371	4884	16	Form 4884 line 16 must equal line 10 + line 15.	Reject	Math Error	Active	Active	Disabled
374	4884	18	Form 4884 line 18 must equal the Total Public Deceased Spouse retirement and pension benefits listed on line 8.	Reject	Math Error	Active	Active	Disabled
375	4884	19	Form 4884 line 19 must equal Form 4884 line 17 minus line 18.	Reject	Math Error	Active	Active	Disabled
376	4884	19	Form 4884 line 19 must equal zero when Form 4884 line 18 is greater than line 17.	Reject	Math Error	Active	Active	Disabled
377	4884	20	Form 4884 line 20 must equal the Total Private Deceased Spouse retirement and pension benefits listed on line 8.	Reject	Math Error	Active	Active	Disabled
378	4884	21	Form 4884 line 21 must equal the smaller of lines 19 or 20.	Reject	Data Mismatch	Active	Active	Disabled
379	4884	22	Form 4884 line 22 must equal lines 18 + 21.	Reject	Math Error	Active	Active	Disabled
380	4884	23	Form 4884 line 23 must equal the Total Filer and Spouse retirement and pension benefits listed on line 8.	Reject	Math Error	Active	Active	Disabled

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
382	4884	24	Form 4884 line 24 must be equal to or less than \$35,000.	Reject	Incorrect Data	Active	Disabled	Disabled
384	4884	24	Form 4884 line 24 must equal \$55,000.	Reject	Incorrect Data	Active	Disabled	Disabled
385	4884	24	Form 4884 line 24 must equal \$70,000.	Reject	Incorrect Data	Active	Disabled	Disabled
386	4884	25	Form 4884 line 25 must equal Form 4884 line 24 minus line 22.	Reject	Math Error	Active	Active	Disabled
387	4884	25	Form 4884 line 25 must equal zero when Form 4884 line 22 is greater than line 24.	Reject	Math Error	Active	Active	Disabled
388	4884	26	Form 4884 line 26 must equal the smaller of lines 23 or 25.	Reject	Data Mismatch	Active	Active	Disabled
389	4884	27	Form 4884 line 27 must equal line 22 + line 26.	Reject	Math Error	Active	Active	Disabled
390	4884	17	Form 4884 line 17 must equal the Total retirement and pension benefits (maximum \$20,000) listed on line 8.	Reject	Math Error	Disabled	Disabled	Active
390	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$20,000) listed on line 8.	Reject	Math Error	Active	Active	Disabled

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
391	4884	17	Form 4884 line 17 must equal the Total retirement and pension benefits (maximum \$35,000) listed on line 8.	Reject	Math Error	Disabled	Disabled	Active
391	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$35,000) listed on line 8.	Reject	Math Error	Active	Active	Disabled
392	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$40,000) listed on line 8.	Reject	Math Error	Active	Active	Disabled
393	4884	17	Form 4884 line 17 must equal the Total retirement and pension benefits (maximum \$55,000) listed on line 8.	Reject	Math Error	Disabled	Disabled	Active
393	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$55,000) listed on line 8.	Reject	Math Error	Disabled	Active	Disabled
393	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$55,000) listed on line 8.	Reject		Active	Disabled	Disabled

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
394	4884	17	Form 4884 line 17 must equal the Total retirement and pension benefits (maximum \$70,000) listed on line 8.	Reject	Math Error	Disabled	Disabled	Active
394	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$70,000) listed on line 8.	Reject	Math Error	Disabled	Active	Disabled
394	4884	28	Form 4884 line 28 must equal the Total retirement and pension benefits (maximum \$70,000) listed on line 8.	Reject	Math Error	Active	Disabled	Disabled
395	4884	Section C	Based on the Filer and/or Spouse year of birth and SSA Exempt status, Section C should have been completed.	Reject	Incorrect Data	Disabled	Disabled	Disabled
395	4884	Section D	Based on the Filer and/or Spouse year of birth and SSA Exempt status, Section D should have been completed.	Reject	Incorrect Data	Disabled	Disabled	Disabled
396	4884	18	Form 4884 line 18 must equal the Total retirement and pension benefits (maximum \$15,000) listed on line 8.	Reject	Incorrect Data	Disabled	Disabled	Active
396	4884	29	Form 4884 line 29 must equal the Total retirement and pension benefits (maximum \$15,000) listed on line 8.	Reject	Incorrect Data	Active	Active	Disabled
397	4884	18	Form 4884 line 18 must equal the Total retirement and pension benefits (maximum \$30,000) listed on line 8.	Reject	Incorrect Data	Disabled	Disabled	Active
397	4884	29	Form 4884 line 29 must equal the Total retirement and pension benefits (maximum \$30,000) listed on line 8.	Reject	Incorrect Data	Active	Active	Disabled
398	4884	10	Form 4884 line 10 must be equal to Schedule 1 line 11.	Reject	Data Mismatch	Disabled	Disabled	Active
399	4884	11	Form 4884 line 11 must equal Form 4884 line 9 minus line 10.	Reject	Math Error	Disabled	Disabled	Active
400	4884	11	Form 4884 line 11 must equal zero when Form 4884 line 10 is greater than line 9.	Reject	Math Error	Disabled	Disabled	Active
405	4013	6	Adjusted Gross Income on the Form 4013 line 6 must equal MI-1040 line 10.	Reject	Data Mismatch	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
410	4013	13	Form 4013 line 13 (Modified Adjusted Gross Income) must equal Form 4013 lines 7 + 8 + 9 + 10 + 11 + 12.	Reject	Math Error	Active	Active	Active
467	MI-4797	13D	MI-4797 line 13 column D must equal MI-4797 line 25 column F.	Reject	Data Mismatch	Active	Active	Active
468	MI-4797	13E	MI-4797 line 13 column E must equal MI-4797 line 25 column G.	Reject	Data Mismatch	Active	Active	Active
474	MI-4797	24F	MI-4797 line 24 column F must equal the total from MI-4797 line 20.	Reject	Data Mismatch	Active	Active	Active
475	MI-4797	24G	MI-4797 line 24 column G must equal the total from MI-4797 line 21.	Reject	Data Mismatch	Active	Active	Active
476	MI-4797	25F	MI-4797 line 25 column F must equal the total from MI-4797 line 22.	Reject	Data Mismatch	Active	Active	Active
477	MI-4797	25G	MI-4797 line 25 column G must equal the total from MI-4797 line 23.	Reject	Data Mismatch	Active	Active	Active
480	5595	Col. D	Form 5595 column D must equal the sum of columns E and F.	Reject	Math Error	Disabled	Disabled	Active
481	5595	3	Form 5595 line 3, column D must equal the sum of column D (Federal Income (Loss)).	Reject	Math Error	Disabled	Disabled	Active
482	5595	3	Form 5595 line 3, column E must equal the sum of column E (Michigan Income (Loss)).	Reject	Math Error	Disabled	Disabled	Active
483	5595	3	Form 5595 line 3, column F must equal the sum of column F (Non-Michigan Income (Loss)).	Reject	Math Error	Disabled	Disabled	Active
484	5595	3	Form 5595 line 3, column D must equal the sum of columns E and F.	Reject	Math Error	Disabled	Disabled	Active
485	5595	4	Form 5595 line 4, column E must equal line 3, column E divided by line 3, column D.	Reject	Math Error	Disabled	Disabled	Active
486	5595	4	Form 5595 line 4, column F must equal line 3, column F divided by line 3, column D.	Reject	Math Error	Disabled	Disabled	Active
487	5595	4	Form 5595 line 4, column D must equal the sum of columns E and F.	Reject	Math Error	Disabled	Disabled	Active
489	5595	5	Form 5595 line 5, column E must equal line 5 column D multiplied by line 4, column E.	Reject	Math Error	Disabled	Disabled	Active
490	5595	5	Form 5595 line 5, column F must equal line 5 column D multiplied by line 4, column F.	Reject	Math Error	Disabled	Disabled	Active
492	5595	4	Form 5595 line 4E must be 0% when 3E divided by 3D is less than 0% or 100% when 3E divided by 3D is greater than 100%.	Reject	Math Error	Disabled	Disabled	Active
493	5595	4	Form 5595 line 4F must be 0% when 3F divided by 3D is less than 0% or 100% when 3F divided by 3D is greater than 100%.	Reject	Math Error	Disabled	Disabled	Active
511	MI-1040CR-5	4	MI-1040CR-5 line 4 (Total Taxes) must equal Schedule CR-5 line 3F.	Reject	Data Mismatch	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
513	MI-1040CR-5	7	MI-1040CR-5 line 7 must equal MI-1040CR-5 lines 4 + 6.	Reject	Math Error	Active	Active	Active
514	MI-1040CR-5	8	MI-1040CR-5 line 8 (Household Resources) must equal MI-1040CR line 33, MI-1040CR-2 line 32, or MI-1040CR-7 line 34.	Reject	Data Mismatch	Active	Active	Active
515	MI-1040CR-5	9	MI-1040CR-5 line 9 must equal MI-1040CR-5 line 33.	Reject	Data Mismatch	Active	Active	Active
516	MI-1040CR-5	12	MI-1040CR-5 line 12 must equal MI-1040CR-5 lines 10 + 11.	Reject	Math Error	Active	Active	Active
517	MI-1040CR-5	10	MI-1040CR-5 line 10 must equal MI-1040CR-5 lines 8 + 9.	Reject	Math Error	Active	Active	Active
518	MI-1040CR-5	13	MI-1040CR-5 line 13 must equal MI-1040CR-5 line 4.	Reject	Data Mismatch	Active	Active	Active
520	MI-1040CR-5	14	MI-1040CR-5 line 14 must equal MI-1040CR-5 line 12 multiplied by 3.5% (0.035).	Reject	Math Error	Active	Active	Active
521	MI-1040CR-5	14	MI-1040CR-5 line 14 must equal zero when MI-1040CR-5 line 12 is negative.	Reject	Math Error	Active	Active	Active
523	MI-1040CR-5	15	MI-1040CR-5 line 15 must equal MI-1040CR-5 line 13 minus line 14.	Reject	Math Error	Active	Active	Active
524	MI-1040CR-5	15	MI-1040CR-5 line 15 must equal zero when MI-1040CR-5 line 14 is greater than line 13.	Reject	Math Error	Active	Active	Active
525	MI-1040CR-5	16	MI-1040CR-5 line 16 must equal Homestead Property Tax Credit amount from MI-1040CR or MI-1040CR-2.	Reject	Data Mismatch	Active	Active	Active
527	MI-1040CR-5	17	MI-1040CR-5 line 17 must equal MI-1040CR-5 lines 15 + 16.	Reject	Math Error	Active	Active	Active
529	MI-1040CR-5	18	MI-1040CR-5 line 18 must equal MI-1040CR-5 line 7.	Reject	Data Mismatch	Active	Active	Active
530	MI-1040CR-5	19	MI-1040CR-5 line 19 must equal MI-1040CR-5 line 16.	Reject	Data Mismatch	Active	Active	Active
532	MI-1040CR-5	23	MI-1040CR-5 line 23 must equal MI-1040CR-5 lines 21 + 22.	Reject	Math Error	Active	Active	Active
536	MI-1040CR-5	28	MI-1040CR-5 line 28 must equal MI-1040CR-5 lines 26 + 27a + 27b.	Reject	Math Error	Active	Active	Active
538	MI-1040CR-5	31	MI-1040CR-5 line 31 must equal line 28 minus line 30.	Reject	Math Error	Active	Active	Active
539	MI-1040CR-5	31	MI-1040CR-5 line 31 must be zero when line 30 is greater than line 28.	Reject	Math Error	Active	Active	Active
540	Form 5678 Schedule CR-5	Exp. Date	Form 5678 and Schedule CR-5 Agreement Number Expiration Date cannot be less than the current tax year.	Reject	Incorrect Data	Active	Active	Active
555	Schedule CR-5	3F	Schedule CR-5 line 3F must equal the total of the values in column F.	Reject	Math Error	Active	Active	Active
557	Schedule CR-5	3G	Schedule CR-5 line 3G must equal the total of the values in column G.	Reject	Math Error	Active	Active	Active
559	Schedule CR-5	3H	Schedule CR-5 line 3H must equal the total of the values in column H.	Reject	Math Error	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
575	MI-8949	2D	MI-8949 line 2D must equal the total of the values in column D.	Reject	Math Error	Active	Active	Active
577	MI-8949	2E	MI-8949 line 2E must equal the total of the values in column E.	Reject	Math Error	Active	Active	Active
579	MI-8949	4D	MI-8949 line 4D must equal the total of the values in column D.	Reject	Math Error	Active	Active	Active
581	MI-8949	4E	MI-8949 line 4E must equal the total of the values in column E.	Reject	Math Error	Active	Active	Active
610	Schedule NR	5A	Schedule NR line 5A Total Income must equal Schedule NR line 5B Michigan Income plus line 5C Other State(s) Income.	Reject	Math Error	Active	Active	Active
615	Schedule NR	6A	Schedule NR line 6A Total Income must equal Schedule NR line 6B Michigan Income plus line 6C Other State(s) Income.	Reject	Math Error	Active	Active	Active
620	Schedule NR	7A	Schedule NR line 7A Total Income must equal Schedule NR line 7B Michigan Income plus line 7C Other State(s) Income.	Reject	Math Error	Active	Active	Active
625	Schedule NR	8A	Schedule NR line 8A Total Income must equal Schedule NR line 8B Michigan Income plus line 8C Other State(s) Income.	Reject	Math Error	Active	Active	Active
630	Schedule NR	9A	Schedule NR line 9A Total Income must equal Schedule NR line 9B Michigan Income plus line 9C Other State(s) Income.	Reject	Math Error	Active	Active	Active
635	Schedule NR	10A	Schedule NR line 10A Total Income must equal Schedule NR line 10B Michigan Income plus line 10C Other State(s) Income.	Reject	Math Error	Active	Active	Active
640	Schedule NR	11A	Schedule NR line 11A Total Income must equal Schedule NR line 11B Michigan Income plus line 11C Other State(s) Income.	Reject	Math Error	Active	Active	Active
645	Schedule NR	12A	Schedule NR line 12A Total Income must equal Schedule NR line 12B Michigan Income plus line 12C Other State(s) Income.	Reject	Math Error	Active	Active	Active
650	Schedule NR	13A	Schedule NR line 13A Total Income must equal Schedule NR line 13B Michigan Income plus line 13C Other State(s) Income.	Reject	Math Error	Active	Active	Active
655	Schedule NR	14A	Schedule NR line 14A Total Income must equal Schedule NR line 14B Michigan Income plus line 14C Other State(s) Income.	Reject	Math Error	Active	Active	Active
660	Schedule NR	12A	Schedule NR line 12A must equal Schedule NR lines 5A + 6A + 7A + 8A + 9A + 10A + 11A.	Reject	Math Error	Active	Active	Active
665	Schedule NR	12B	Schedule NR line 12B must equal Schedule NR lines 5B + 6B + 7B + 8B + 9B + 10B + 11B.	Reject	Math Error	Active	Active	Active
670	Schedule NR	12C	Schedule NR line 12C must equal Schedule NR lines 5C + 6C + 7C + 8C + 9C + 10C + 11C.	Reject	Math Error	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
675	Schedule NR	14A	Schedule NR line 14A must equal Schedule NR line 12A minus line 13A.	Reject	Math Error	Active	Active	Active
680	Schedule NR	14B	Schedule NR line 14B must equal Schedule NR line 12B minus line 13B.	Reject	Math Error	Active	Active	Active
685	Schedule NR	14C	Schedule NR line 14C must equal Schedule NR line 12C minus line 13C.	Reject	Math Error	Active	Active	Active
692	Schedule NR	14C	Schedule NR line 14C must equal Schedule 1 line 13.	Reject	Data Mismatch	Active	Active	Active
694	Schedule NR	14C	Schedule NR line 14C must be entered as a positive amount on Schedule 1 line 4.	Reject	Data Mismatch	Active	Active	Active
700	MI-1040CR-7	16h	MI-1040CR-7 line 16h (Exemptions) must equal MI-1040CR-7 lines 16a + 16b + 16c + 16d + 16e + 16f + 16g.	Reject	Math Error	Disabled	Disabled	Active
701	MI-1040CR-7	16a	MI-1040CR-7 line 16a cannot be greater than one when Single or Married, Filing Separately.	Reject	Incorrect Data	Disabled	Disabled	Active
703	MI-1040CR-7	16b	MI-1040CR-7 line 16b cannot be greater than the total personal, child, and dependent adult exemptions being claimed.	Reject	Incorrect Data	Disabled	Disabled	Active
704	MI-1040CR-7	17B	MI-1040CR-7 line 17 may not have multiple dependents listed with the same Social Security Number.	Reject	Incorrect Data	Disabled	Disabled	Active
705	MI-1040CR-7	33	MI-1040CR-7 line 33 must equal MI-1040CR-7 lines 19 + 20 + 21 + 22 + 23 + 24 + 25 + 26 + 27 + 28 + 29 + 30 + 31 + 32.	Reject	Math Error	Disabled	Disabled	Active
710	MI-1040CR-7	36	MI-1040CR-7 line 36 must equal MI-1040CR-7 lines 34 + 35.	Reject	Math Error	Disabled	Disabled	Active
715	MI-1040CR-7	37	MI-1040CR-7 line 37 (Total Household Resources) must equal MI-1040CR-7 line 33 minus line 36.	Reject	Math Error	Disabled	Disabled	Active
716	MI1040CR-7	42	MI-1040CR-7 line 42 must not be greater than \$3,047 .	Reject	Incorrect Data	Disabled	Disabled	Active
720	MI-1040CR-7	46	MI-1040CR-7 line 46 must equal MI-1040CR-7 line 41 when there is an amount on line 41.	Reject	Data Mismatch	Disabled	Disabled	Active
721	MI-1040CR-7	46	MI-1040CR-7 line 46 must equal the larger of MI-1040CR-7 lines 40 or 45.			Disabled	Disabled	Active
723	MI-1040CR-7	43	MI-1040CR-7 claimants whose heating cost is currently included in rent cannot claim the alternate credit.	Reject	Incorrect Data	Disabled	Disabled	Active
727	MI-1040CR-7	47	MI-1040CR-7 line 47 (Home Heating Credit) must equal line 46 multiplied by 100%	Reject	Math Error	Disabled	Disabled	Active
750	5049	18A	Form 5049 line 18A must equal the sum of lines 2A through 15A minus lines 16A and 17A.	Reject	Math Error	Active	Active	Active
752	5049	18B	When Married Filing Separately and Form 5049 line 18B is zero, Part 3 must include an explanation.		Missing Data	Active	Active	Active
770	Schedule AMD	7	Schedule AMD line 7 may not have multiple dependents listed with the same Social Security number.	Reject	Incorrect Data	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
825	Signature		The filing status is Married Filing Jointly. The primary taxpayer and spouse must both enter their shared secrets.	Reject	Missing Data	Active	Active	Active
830	Signature		Signature Error. The return must contain the Michigan signature.	Reject	Missing Data	Active	Active	Active
835	MI-1040CR MI-1040CR-2 Signature		Signature Error. The State Stand Alone return must contain the Michigan signature on the MI-1040CR or MI-1040CR-2.	Reject	Missing Data	Active	Active	Active
840	MI-1040CR-7 Signature		Signature Error. The State Stand Alone return must contain the Michigan signature on the MI-1040CR-7.	Reject	Missing Data	Active	Active	Active
850	Direct Debit		The direct debit payment amount does not equal the payment details record.	Reject	Data Mismatch	Active	Active	Active
851	Direct Debit		Requested payment date must be less than 90 days from current date.	Reject	Incorrect Data	Active	Active	Active
852	Direct Debit		Requested payment date cannot be warehoused when the return is filed on or after the due date.	Reject	Incorrect Data	Active	Active	Active
853	Direct Debit		The direct debit detail record cannot have two detail records for the same tax type.	Reject	Incorrect Data	Active	Active	Active
854	Direct Debit		When filing a City of Detroit return the direct debit payment requested cannot be for a State tax due return.	Reject	Incorrect Data	Active	Active	Active
855	Direct Debit		Requested payment date must be in the current year.	Reject	Incorrect Data	Active	Active	Active
856	Direct Debit		Payment cannot be made using direct debit with an amended State return.	Reject	Incorrect Data	Active	Active	Active
857	Direct Debit		Submission cannot contain a City of Detroit payment without a City of Detroit tax due return.	Reject	Incorrect Data	Active	Active	Active
858	Direct Debit		Submission cannot contain a State payment without a State tax due return.	Reject	Incorrect Data	Active	Active	Active
860	Direct Deposit		Refund requests cannot be made by direct deposit on an amended return.	Reject	Incorrect Data	Active	Active	Active
CITY170-1	Duplicate		Duplicate City Return. Already received and accepted return for same file period.	Reject	Duplicate Condition	Active	Active	Active
CITY170-901	5118 5119 5120	7a	Filer's Date of Birth is required.	Reject	Missing Data	Active	Active	Active
CITY170-902	5118 5119 5120	7b	Spouse's Date of Birth is required when filing as Married Filing Jointly.	Reject	Missing Data	Active	Active	Active
CITY170-903	5118 5119 5120	8f	Line 8f must equal lines 8a + 8b + 8c + 8d + 8e.	Reject	Math Error	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
CITY170-905	5118	10	Form 5118 line 10 (Additions) must equal Form 5118 line 29.	Reject	Data Mismatch	Active	Active	Active
CITY170-906	5118	11	Form 5118 line 11 must equal Form 5118 lines 9 + 10.	Reject	Math Error	Active	Active	Active
CITY170-907	5118	12	Form 5118 line 12 (Subtractions) must equal Form 5118 line 37.	Reject	Data Mismatch	Active	Active	Active
CITY170-908	5118	13	Form 5118 line 13 (Income Subject To Tax) must equal line 11 minus line 12.	Reject	Math Error	Active	Active	Active
CITY170-909	5118	13	Form 5118 line 13 (Income Subject To Tax) must equal zero when line 12 is greater than line 11.	Reject	Math Error	Active	Active	Active
CITY170-910	5118	14	Form 5118 line 14 (Exemption Allowance) must equal line 8f multiplied by \$600.	Reject	Math Error	Active	Active	Active
CITY170-911	5118	15	Form 5118 line 15 (Taxable Income) must equal line 13 minus line 14.	Reject	Math Error	Active	Active	Active
CITY170-912	5118	15	Form 5118 line 15 (Taxable Income) must equal zero when line 14 is greater than line 13.	Reject	Math Error	Active	Active	Active
CITY170-913	5118	16	Form 5118 line 16 (Tax) must equal line 15 multiplied by 2.4% (.024).	Reject	Math Error	Active	Active	Active
CITY170-914	5118	17	When claiming withholding on Form 5118 line 17, a City Schedule W must be included.	Reject	Missing Data	Active	Active	Active
CITY170-915	5118	17	Form 5118 line 17 must equal City Schedule W line 5.	Reject	Data Mismatch	Active	Active	Active
CITY170-916	5118	21	Form 5118 line 21 must equal lines 17 + 18 + 20.	Reject	Math Error	Active	Active	Active
CITY170-917	5118	29	Form 5118 line 29 (Total Additions) must equal lines 26 + 27 + 28.	Reject	Math Error	Active	Active	Active
CITY170-918	5118	37	Form 5118 line 37 (Total Subtractions) must equal lines 30 + 31 + 32 + 33 + 34 + 35 + 36.	Reject	Math Error	Active	Active	Active
CITY170-926	5119	14	Form 5119 line 14 must equal lines 9 + 10 + 11 + 12 + 13.	Reject	Math Error	Active	Active	Active
CITY170-927	5119	15	Form 5119 line 15 (Subtractions) must equal Form 5119 line 34.	Reject	Data Mismatch	Active	Active	Active
CITY170-928	5119	16	Form 5119 line 16 (Income Subject to Tax) must equal line 14 minus line 15.	Reject	Math Error	Active	Active	Active
CITY170-929	5119	16	Form 5119 line 16 (Income Subject to Tax) must equal zero when line 15 is greater than line 14.	Reject	Math Error	Active	Active	Active
CITY170-930	5119	17	Form 5119 line 17 (Exemption Allowance) must equal line 8f multiplied by \$600.	Reject	Math Error	Active	Active	Active
CITY170-931	5119	18	Form 5119 line 18 (Taxable Income) must equal line 16 minus line 17.	Reject	Math Error	Active	Active	Active
CITY170-932	5119	18	Form 5119 line 18 (Taxable Income) must equal zero when line 17 is greater than line 16.	Reject	Math Error	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
CITY170-933	5119	19	Form 5119 line 19 (Tax) must equal line 18 multiplied by 1.2% (.012).	Reject	Math Error	Active	Active	Active
CITY170-934	5119	20	When claiming withholding on Form 5119 line 20, a City Schedule W must be included.	Reject	Missing Data	Active	Active	Active
CITY170-935	5119	20	Form 5119 line 20 must equal City Schedule W line 5.	Reject	Data Mismatch	Active	Active	Active
CITY170-936	5119	23	Form 5119 line 23 must equal lines 20 + 21.	Reject	Math Error	Active	Active	Active
CITY170-937	5119	34	Form 5119 line 34 must equal lines 28 + 29 + 30 + 31 + 32 + 33.	Reject	Math Error	Active	Active	Active
CITY170-938	5119	37A	Form 5119 line 37 column A must equal line 35 column A + line 36 column A.	Reject	Math Error	Active	Active	Active
CITY170-939	5119	37B	Form 5119 line 37 column B must equal line 35 column B + line 36 column B.	Reject	Math Error	Active	Active	Active
CITY170-940	5119	37C	Form 5119 line 37 column C must equal line 37 column B divided by line 37 column A.	Reject	Math Error	Active	Active	Active
CITY170-941	5119	38C	Form 5119 line 38 column C must equal line 38 column B divided by line 38 column A.	Reject	Math Error	Active	Active	Active
CITY170-942	5119	39C	Form 5119 line 39 column C must equal line 39 column B divided by line 39 column A.	Reject	Math Error	Active	Active	Active
CITY170-943	5119	40	Form 5119 line 40 must equal line 37 column C + 38 column C + 39 column C.	Reject	Math Error	Active	Active	Active
CITY170-944	5119	41	Form 5119 line 41 must equal line 40 divided by the number of factors used.	Reject	Math Error	Active	Active	Active
CITY170-945	5119	43	Form 5119 line 43 must equal line 41 multiplied by line 42.	Reject	Math Error	Active	Active	Active
CITY170-946	5119	46	Form 5119 line 46 must equal lines 44 + 45.	Reject	Math Error	Active	Active	Active
CITY170-947	5119	47	Form 5119 line 47 must equal line 43 minus line 46.	Reject	Math Error	Active	Active	Active
CITY170-960	5120	6	When Single or Married Filing Separately, the Filer Dates of Residency on Form 5120 line 6 are required.	Reject	Math Error	Active	Active	Active
CITY170-961	5120	6	When Married Filing Jointly, the Filer and/or Spouse Dates of Residency on Form 5120 line 6 are required.	Reject	Missing Data	Active	Active	Active
CITY170-962	5120	21A	Form 5120 line 21 column A must equal the sum of line 10 column A through line 20 column A.	Reject	Math Error	Active	Active	Active
CITY170-963	5120	21B	Form 5120 line 21 column B must equal the sum of line 10 column B through line 20 column B.	Reject	Math Error	Active	Active	Active
CITY170-964	5120	28A	Form 5120 line 28 column A must equal the sum of line 22 column A through line 27 column A.	Reject	Math Error	Active	active	Active
CITY170-965	5120	28B	Form 5120 line 28 column B must equal the sum of line 22 column B through line 27 column B.	Reject	Math Error	Active	Active	Active

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CITY170-966	5120	29A	Form 5120 line 29 column A must equal line 21 column A minus line 28 column A.	Reject	Math Error	Active	Active	Active
CITY170-967	5120	29B	Form 5120 line 29 column B must equal line 21 column B minus line 28 column B.	Reject	Math Error	Active	Active	Active
CITY170-968	5120	30A 30B	Form 5120 line 30A + line 30B must equal the total number of exemptions multiplied by the exemption allowance.	Reject	Math Error	Active	Active	Active
CITY170-969	5120	31A	Form 5120 line 31 column A must equal line 29 column A minus line 30 column A.	Reject	Math Error	Active	Active	Active
CITY170-970	5120	31B	Form 5120 line 31 column B must equal line 29 column B minus line 30 column B.	Reject	Math Error	Active	Active	Active
CITY170-971	5120	33A	Form 5120 line 33 column A must equal line 31 column A minus line 32 column A.	Reject	Math Error	Active	Active	Active
CITY170-972	5120	33A	Form 5120 line 33 column A must equal zero if line 32 column A is greater than line 31 column A.	Reject	Math Error	Active	Active	Active
CITY170-973	5120	33B	Form 5120 line 33 column B must equal line 31 column B minus line 32 column B.	Reject	Math Error	Active	Active	Active
CITY170-974	5120	33B	Form 5120 line 33 column B must equal zero if line 32 column B is greater than line 31 column B.	Reject	Math Error	Active	Active	Active
CITY170-975	5120	34A	Form 5120 line 34 column A (Tax) must equal line 33 column A multiplied by 2.4% (.024).	Reject	Math Error	Active	Active	Active
CITY170-976	5120	34B	Form 5120 line 34 column B (Tax) must equal line 33 column B multiplied by 1.2% (.012).	Reject	Math Error	Active	Active	Active
CITY170-977	5120	35	Form 5120 line 35 must equal line 34 column A + line 34 column B.	Reject	Math Error	Active	Active	Active
CITY170-978	5120	36	When claiming withholding on Form 5120 line 36, a City Schedule W must be included.	Reject	Missing Data	Active	Active	Active
CITY170-979	5120	36	Form 5120 line 36 must equal City Schedule W line 5.	Reject	Math Error	Active	Active	Active
CITY170-980	5120	40	Form 5120 line 40 must equal lines 36 + 37 + 39.	Reject	Math Error	Active	Active	Active
CITY170-990	5121	Part 3 Col A	Form 5121, Part 3, Column A must equal Form 5121, Part 1, Column A.	Reject	Data Mismatch	Active	Active	Active
CITY170-991	5121	Part 3 Col B	When Form 5121 Column B number of days is not 260, an explanation is required.	Reject	Missing Data	Active	Active	Active
999	All	All	Unable to process. Contact your software provider.	Reject - Stop	Incorrect Data	Active	Active	Active

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Rule #	Form	Line	Description	Notes	Error Category	2019	2020	2021
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